

**United States Bankruptcy Court**  
**Southern District of Texas**

In re Northstar Offshore Group, LLC

Debtor(s)

Case No. 16-34028Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Northstar GOM Holdings Group LLC 425 West 57th Street, 4th Floor New York, NY 10019	B	8,889,012.33	Preferred
Northstar GOM Holdings Group LLC 425 West 57th Street, 4th Floor New York, NY 10019	N/A	110,987.67	Common
Platinum Partners Credit Opportunities Master Fund LP 425 West 57th Street, 4th Floor New York, NY 10019	A	27,469,000.00	Preferred
Platinum Partners Liquid Opportunity Master Fund LP 425 West 57th Street, 4th Floor New York, NY 10019	A	6,894,642.86	Preferred
Platinum Partners Value Arbitrage Fund LP 425 West 57th Street, 4th Floor New York, NY 10019	A	34,686,357.14	Preferred

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the CFO, Sr. V.P. of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 2, 2016

Signature

  
**Avery C. Alcorn**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C. §§ 152 and 3571.*